STATE OF NEVADA LOCAL GOVERNMENT EMPLOYEE-MANAGEMENT		
RELATIONS BOARD		
WASHOE EDUCA	ATION ASSOCIATION,	2
Petitioner,		ITEM NO. 575A
vs.		CASE NO. A1-045792
WASHOE COUNTY SCHOOL DISTRICT,		DECLARATORY ORDER
Respondent.		<u>}</u>
For Petitioner:	Thomas J. Donaldson, Esq. Dyer, Lawrence, Penrose, Flaherty & Donaldson	
For Respondent:	C. Robert Cox, Esq. Walther, Key, Maupin, Oats, Cox & LeGoy	
STATEMENT OF THE CASE		

On March 24, 2004, the Washoe Education Association ("the Association") filed, pursuant to NAC 288.100, a Petition for Declaratory Order with the Local Government Employee-Management Relations Board ("the Board"), seeking a determination that the subject of teacher evaluations and the procedure for such evaluations are within the scope of mandatory bargaining. Thereafter, the Washoe County School District ("the District") filed a response o the petition. On April 27, 2004, the Board entered its order concluding that testimony would not be required at the hearing on the petition and ordering the parties to brief the issues for hearin The parties filed their respective briefs, and on August 4, 2004, this Board conducted deliberations, noticed in accordance with Nevada's Open Meeting Law.

DISCUSSION

On or before February 1, 2003, the Association, as the duly recognized bargaining agent for licensed employees, i.e., teachers and counselors, employed by the District, sent written notification to the District that it wished to negotiate a successor collective bargaining agreement, the parties' previous agreement expiring on June 30, 2003. The Association specifically requested to negotiate the procedure for teacher performance evaluations. On

1 October 10, 2003, the District notified the Association that it would not negotiate the requested 2 subject matter because it was the District's position that the topic of teacher performance 3 evaluations was not within the scope of mandatory bargaining, but was instead a matter of 4 management prerogative pursuant to NRS 288.150(3). Thereafter, the parties agreed upon the 5 terms of a successive collective <u>bargaining</u> agreement, which contained no provision relating to 6 teacher evaluations, and the Association submitted to this Board the issue of whether negotiation 7 of teacher evaluations is mandatory. The Association contends that teacher performance 8 evaluations are significantly related to discharge and disciplinary procedures, and thus are within the scope of mandatory bargaining pursuant to NRS 288.150(2)(i). We agree. 9

The District is a local government employer, and the Association is a recognized employee organization within the meaning of NRS Chapter 288. Every local government employer is required to negotiate in good faith with designated representatives of recognized employee organizations concerning the mandatory subjects of bargaining. NRS 288.150(1).

14 Prior to 1975, this Board held that any topic significantly related to wages, hours, and 15 conditions of employment was within the scope of mandatory bargaining under NRS 288.150, 16 regardless of whether the topic also related to subjects within employers' prerogatives. The 17 Board specifically held that teacher evaluations are a topic of mandatory bargaining under NRS 18 288.150 because they affect transfer, retention, promotion and the compensation scale of 19 teachers and therefore significantly relate to teachers' wages and working conditions. Washoe 20 County Sch. Dist. v. Washoe County Teachers Ass'n, EMRB Item No. 3 (1971), at 3-3. The 21 Nevada Supreme Court upheld this approach in <u>Clark County Sch. Dist. v. Local Gov't</u> 22 Employee-Management Relations Bd. and Washoe County Teachers Ass'n v. Washoe County 23 Sch. Dist., 90 Nev. 442, 448-49, 530 P.2d 114, 118-19 (1974).

In 1975, the Legislature amended NRS 288.150, which formerly imposed a general duty of negotiation with specific exceptions. 1975 Nev. Stat., ch. 539, § 15, at 919-20. The amended statute enumerates specific topics that are mandatory subjects of negotiation, including "[d]ischarge and disciplinary procedures." NRS 288.150(2)(i).

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Following the 1975 amendments, this Board concluded that teacher evaluations were not
 within NRS 288.150(2)(i)'s provision requiring that discharge and disciplinary procedures be
 negotiated and were not a subject of mandatory negotiation. See Washoe County Teachers
 <u>Ass'n v. Washoe County Sch. Dist. and the Bd. of Trustees of the Washoe County Sch. Dist.</u>
 Case No. A1-045297, Item No. 56 (1976), at 4; see also Nevada Classified Sch. Employees
 <u>Ass'n v. Clark County Sch. Dist.</u>, Case No. A1-045345, Item No. 111 (1981), at 2-3.

This Board subsequently considered the amended statute in <u>Douglas County Professional</u>
<u>Educ. Ass'n v. Douglas County Sch. Dist.</u> Case No. A1-045380, Item No. 168 (1984). There
the Board recognized that "the 'subjects' specified by the Legislature are couched in terms which
lead to the inescapable conclusion that such 'subjects' are the specified areas of bargaining and
the extent of topics encompassed within such areas is subject to interpretation and limitation o
definition by this Board." <u>Id.</u> at 3. The same year, we decided <u>County of Washoe v. Wushoe</u>
<u>County Employees' Ass'n</u>, Case No. A1-045365, Item No. 159 (1984). In doing so, we stated:

[I]t appears that decisions of this Board subsequent to the 1975 legislative amendments have approached analysis of negotiability under NRS 288.150(2)... as being whether or not from the facts presented, the subject matter involved is <u>directly</u> and <u>significantly</u> related to any one of the subjects specifically enumerated in NRS 288.150(2)... under a broad construction of the particular listed subject.

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¹⁸ <u>Id.</u> at 8 (citing <u>Henderson Police Officers Ass'n v. City of Henderson</u>, Case No. A1-045314,
 ¹⁹ Item No. 83 (1978) (holding that physical agility testing is a mandatory subject of negotiations
 ²⁰ pursuant to NRS 288.150(2)(r), which lists "[s]afety of the employee" as a mandatory bargaining
 ²¹ subject); <u>International Ass'n of Fire Fighters, Local 1908 v. Clark County, Nevada</u>, Case N
 ²² A1-045357, Item No. 146 (1982) (recognizing that if rules and regulations relate to a mandatory
 ²³ subject of bargaining, then they are negotiable)).

Finally, in 1988, this Board again addressed whether teacher evaluations are a topic of
 mandatory negotiation. In <u>Pershing County Classroom Teachers Ass'n v. Pershing County Sch.</u>
 <u>Dist.</u>, Case No. A1-045416, Item No. 212 (1988), this Board noted that NRS Chapter 391, which
 pertains to employment of teachers, was amended in 1985 to specifically make evaluations part
 of the "discharge" process for dismissal of teachers. <u>Id.</u> at 5. The Board stated:

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Statutory language existed prior to 1985 which called for each school district to develop a "uniform system" for the "objective evaluation of teacher personnel." See 1973 Nev. Stats. 790. District policy concerning evaluations was to be developed "following consultation <u>and</u> involvement of elected representatives of teacher personnel or their designees." <u>Id.</u> at 790. Reports of such evaluations, however, were simply a matter for "consideration" in determining whether or not a teacher was performing adequately. <u>Id.</u> at 792. With some minor changes, this language still exists.

However, in a significant move, the 1985 Nevada legislature amended NRS 391 to provide that any certificated employee who becomes a post probationary employee after June 30, 1985, is subject to dismissal from employment, if he or she receives three (3) overall unsatisfactory evaluations within the immediately preceding five (5) or fewer years. 1985 Nev. Stats. 1082. According to the 1985 statute, by offering the three overall unsatisfactory evaluations at the hearing, a presumption arose that just cause existed to dismiss the teacher; and the burden of proof then shifted to the employee to offer proof to rebut the presumption. Id, at 1082.

NRS 391.31963 has since been amended by the 1987 legislature to eliminate that portion of the 1985 statute which shifted the burden of proof in a teacher dismissal hearing to the employee but has preserved that portion significantly relating teacher evaluations to the discharge procedure. NRS 391.31963(d).²

The Board agrees with the Association's contention that the statutory "tying" of evaluation to the formal statutory dismissal process, a situation unique to teachers, has moved evaluation into an area significantly and directly related to the subject area of "discharge" pursuant to NRS 288.150(2)(i).... Since the 1985 legislative changes in NRS 391, evaluations now play an integral statutory role in the teacher discharge process. The Board concludes that teacher evaluations are significantly related to and are a part of "discharge and disciplinary procedures" pursuant to NRS 288.150(2)(i) and are, therefore, within the scope of mandatory bargaining. In so deciding, the Board overrules its holdings in <u>[Nevada Classified Sch. Employees Ass'n,]</u> Case No. A1-045435, Item No. 111, and <u>[Washoe County Teachers Ass'n,]</u> Case No. A1-045297, Item No. 56.

INRS 391.3125 currently states, in pertinent part.

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1. It is the intent of the Legislature that a uniform system be developed for objective

evaluation of teachers and other licensed personnel in each school district.

2. Each board, following consultation with and involvement of elected representatives of the teachers or their designees, shall develop a policy for objective evaluations in narrative form. The policy must set forth a means according to which an employee's overall performance may be determined to be satisfactory or unsatisfactory. . . . Evaluations, while not the sole criterion, must be used in the dismissal process.

²⁶ We note that in 1987, the Legislature also amended NRS 391.312(1)-(2), addressing teacher suspension, dismissal, demotion and non-reemployment for reasons including *[i]nadequate performance," as follows: "2. In determining
²⁷ whether the professional performance of a [certified] *licensed* employee is inadequate, consideration [shall] *must* be given to the regular and special evaluation reports prepared in accordance with the policy of the employing school district and to any written standards of performance which may have been adopted by the board." 1987 Nev. Stat., ch. 433, § 38, at 1004-05 (bold emphasis added).

Pershing County Classroom Teachers Ass'n, Item No. 212, at 5-6.

However, on judicial review from this decision, the District Court entered an order

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The clear intention of NRS 288.150 is to limit the scope of bargaining between local government employers and recognized employee organizations. A list of mandatory subjects limiting the scope of bargaining is contained within that statute. The statute was designed to be all inclusive. Therefore, when a subject is not enumerated within this statute, the legislature intended for the subject not to be negotiable.

The language contained in NRS 288.150(2) and NRS 391.3125 is precise and narrowly drawn. In NRS 391.3125, teacher evaluations must be developed by school districts after consultation with and involvement of elected representatives of teachers. This process of "conferring" with teachers has a special narrow meaning and intent under the statute in labor relations and does not encompass "bargaining" within the meaning of NRS 288.150(2).

11 Pershing County Sch. Dist. v. Pershing County Classroom Teachers Ass'n, Case No. 88-01309A 12 (Order, May 16, 1990), at 2-3 (emphasis added). The District Court found that based on this 13 analysis, as a matter of law, teacher evaluations are not subject to mandatory <u>bargaining</u>. Id. at 3. 14 On remand, this Board ordered that "teacher evaluations in this particular case, and in this case 15 alone, were not the subject of mandatory bargaining." Pershing County Classroom Teachers 16 Ass'n v. Pershing County Sch. Dist., Case No. A1-045416, Item. No. 212-A (1991) (emphasis 17 added).

The Board now rejects and disavows reliance on the District Court's reasoning in the 18 19 Pershing County Sch. Dist. here. Indeed, we reaffirm our previous conclusions that because 20 teacher evaluations are statutorily tied to, and thus relate directly and significantly to, discipline 21 and discharge for teachers, the topic is a mandatory subject of negotiation pursuant to NRS 22 288.150(2)(i).

23 The District Court's analysis in Pershing County Sch, Dist. ignored the fact that NRS 24 391.3125's requirements of "consultation" and "involvement of elected representatives 25 teachers" has remained unchanged since its enactment in 1973. See 1973 Nev. Stat., ch. 512, § 4, at 790. These requirements were in effect when the Nevada Supreme Court upheld this Board's decision that teacher evaluations are a subject of mandatory bargaining. See Clark C Sch. Dist., 90 Nev. 442, 530 P.2d 114 (1974). Moreover, the NRS Chapter 391's requirements

are not inconsistent with requiring negotiations on the topic of teacher evaluations. Cf. Lyon 1 County Educ. Ass'n v. Lyon County Sch. Dist., Case No. A1-045717, Item No. 510 (200 2 (addressing NRS 358.347(1)'s requirements that school districts "cooperat[e]" and "consult 3 4 with" employee associations in adopting programs, and concluding that school district w 5 nevertheless required to negotiate certain provisions of program and thereby could have fulfilled 6 the statutory requirements of cooperation and consultation). Requiring good faith negotiations 7 "does not require that an agreement be reached. It does, however, provide a process whereby employees will be consulted about decisions which have profound impact on them and thus. 8 9 industrial peace will be preserved and promoted." Truckee Meadows Fire Protection Dist. v. 10 International Ass'n of Fire Fighters. Local 2487, 109 Nev. 367, 376-77, 849 P.2d 343, 350 11 (1993) (quoting Lorain City Sch. Dist. Bd. of Educ. v. State Employment Relations Bd., 533 N.E.2d 264, 269 (Ohio 1988)). Furthermore, such negotiation may fulfill the District's obligation pursuant to NRS Chapter 391 to consult with and involve elected representatives of teachers. Cf. Lyon County Educ, Ass'n, Item No. 510.

Moreover, although NRS 391.31963 has been repealed, see 1989 Nev. Stat., ch. 624, § 6, at 1429, the 1989 Legislature also added to NRS 391.3125(2) the language that "[e]valuations, while not the sole criteria, must be used in the dismissal process." Id., § 1, at 1426. Thus, teacher evaluations remain directly tied to and play an integral role in the discipline and discharge process.

Next, since the District Court's <u>Pershing County Sch. Dist.</u> decision, the Nevada Supreme Court has upheld, as within this Board's authority, our continuing use of the "significantly related" test, thus proving to be erroneous the District Court's narrow reasoning in <u>Pershing</u> <u>County Sch. Dist.</u> that did not consider whether a proposed subject of bargaining was significantly related to a mandatory subject specified at NRS 288.150(2). <u>See Truckee Meadows</u> <u>Fire Protection Dist.</u> 109 Nev. at 372-73 & n.1, 849 P.2d at 347 & n.1 (despite statutory delineation of mandatory subjects of bargaining, the Court quoted with approval this Board's determination that "the extent of topics encompassed within [specified areas of bargaining under NRS 288.150(2)] is subject to interpretation and limitation or definition by this Board." (quoting Douglas County Professional Educ. Ass'n, Item No. 168, and citing <u>Henderson Police Officers</u> Ass'n, Item. No. 83)).

We also reject the District's contention that the matter of teacher evaluations must be reserved to the District pursuant to NRS 288.160(3)(c)(1), which reserves to local government employers the right to determine "work performance standards." However, the District has not shown that work performance standards (how well a teacher should perform) must encompass evaluation methods (how to measure that performance). Because teacher evaluations serve only as a means to determine whether work performance standards are met, bargaining over such evaluations would not intrude on an area reserved to the employer.

Accordingly, we determine that teacher evaluations and the process pertaining thereto are
 mandatory subjects of bargaining because they are directly and significantly related to the
 subject of discipline and dismissal.

FINDINGS OF FACT

1. The Association is an employee organization within the meaning of NRS 288.040 and is the duly recognized bargaining agent for the licensed employees, i.e., teachers and counselors, employed by the District.

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The District is a local government employer within the meaning of NRS 288.060.

3. The parties have engaged in collective bargaining in the past and have entered into a succession of negotiated agreements, the parties' previous agreement expiring on June 30, 2003.

4. On or before February 1, 2003, the Association sent written notification to the District that it intended to negotiate a successor Agreement, and requested negotiation of the procedure for conducting teacher performance evaluations.

5. On October 10, 2003, the District notified the Association that it would not negotiate the requested subject matter because it was the District's position that the topic of teacher performance evaluations was outside the scope of mandatory bargaining, but was instead a matter of management prerogative pursuant to NRS 288.160(3).

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6. On March 24, 2004, the Association filed a Petition for Declaratory Order seeking
 a determination that the subject of teacher evaluations was within the scope of mandatory
 bargaining.

7. NRS Chapter 391, and specifically NRS 391.312(2) and NRS 391.3125(2),
directly ties and significantly relates teacher evaluations to "[d]ischarge and disciplinary
procedures" at NRS 288.150(2)(i).

8. Should any finding of fact be more properly construed as a conclusion of law, it
 may be so deemed.

CONCLUSIONS OF LAW

1. The Local Government Employee-Management Relations Board has jurisdiction over the parties and the subject matters of the complaint on file herein pursuant to the provisions of NRS Chapter 288.

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The District is a local government employer as defined in NRS 288.060.

3. The Association is a recognized employee organization as defined by NRS
288.040.

4. NRS 288.150(2) lists the mandatory subjects of bargaining and, in particular, "[d]ischarge and disciplinary procedures" are mandatory subjects of bargaining.

Matters "significantly related" to mandatory bargaining subjects are likewise
 mandatory subjects of bargaining. <u>Clark County Sch. Dist.</u>, 90 Nev. 442, 530 P.2d 114; <u>Truckee</u>
 <u>Meadows Fire Protection Dist.</u>, 109 Nev. 367, 849 P.2d 343.

6. NRS Chapter 391, and specifically NRS 391.312(2) and NRS 391.3125(2), directly ties and significantly relates teacher evaluations to "[d]ischarge and disciplinary procedures" at NRS 288.150(2)(i), and therefore teacher evaluations and the procedures pertaining thereto are within the scope of mandatory negotiation.

7. Should any conclusion of law be more properly construed as a finding of fact, it
 may be so deemed.

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<u>ORDER</u>

For the reasons set forth herein and based on the above findings of fact and conclusions of law, the Board hereby ORDERS AND DECLARES that the topics of teacher evaluations and the procedures pertaining thereto are subjects of mandatory bargaining.

IT IS FURTHER ORDERED that each party shall bear its own costs and attorneys' fees in the above-captioned matter.

DATED this 22nd day of September, 2004.

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LOCAL GOVERNMENT EMPLOYEE-MANAGEMENT RELATIONS BOARD

BY: T, ESQ., Chairman JANE. TROS

BY: TAMAR irman BY:

JOHN E. DICKS, ESQ., Board Member